

Financial Highlights

		2015	2014	2013	2012
PROFIT AND LOSS ACCOUNT					
Sales		37,764	39,153	30,275	16,600
Gross profit / (loss)		4,773	2,857	1,447	(44)
Operating profit / (loss)		3,786	2,135	716	(347)
Profit / (loss) before tax		3,767	2,097	525	(499)
Profit / (loss) after tax		3,162	1,074	244	(532)
Proposed dividend		714	428	43	-
BALANCE SHEET					
Share capital		1,428	1,428	1,428	1,428
Shareholders' equity		5,120	2,391	1,365	1,128
Capital expenditure		662	239	466	397
Fixed assets - at cost		8,531	8,150	7,957	8,202
Fixed assets - net		2,933	3,041	3,503	3,668
Non current liabilities		64	56	43	110
Total assets		13,926	12,317	15,146	9,489
Working capital		1,806	(1,043)	(3,180)	(3,622)
Capital employed		5,120	2,391	1,365	1,294
SIGNIFICANT RATIOS					
Profitability					
Gross profit / (loss) margin	%	12.6	7.3	4.8	(0.3)
Operating profit / (loss) margin	%	10.0	5.5	2.4	(2.1)
Profit / (loss) before tax	%	10.0	5.4	1.7	(3.0)
Profit / (loss) after tax	%	8.4	2.7	0.8	(3.2)
Liquidity					
Current ratio	Times	1.2	0.9	0.8	0.6
Quick ratio	Times	0.6	0.5	0.4	0.2
Long term debt to equity	Times	-	-	-	0.2
Total liabilities to equity	Times	2.7	5.2	11.1	8.4
Activity					
Total assets turnover	Times	2.7	3.2	2.0	1.7
Fixed assets turnover	Times	12.9	12.9	8.6	4.5
Stock turnover ratio	Times	7.0	8.9	8.0	5.3
Interest cover (BT)	Times	202.8	56.1	3.7	(2.3)
Interest cover (AT)	Times	170.4	29.2	2.3	(2.5)
Number of days stock	Days	52	41	46	69
Earning					
Return on capital employed	%	84.2	57.2	18.4	(28.0)
Return on equity (BT)	%	100.3	111.7	42.1	(35.6)
Return on equity (AT)	%	84.2	57.2	19.6	(37.9)
Earning / (loss) per share (BT)	Rs.	26.4	14.7	3.7	(3.5)
Earning / (loss) per share (AT)	Rs.	22.1	7.5	1.7	(3.7)
Price earning ratio (AT)	Times	8.3	7.3	17.1	(3.0)
Dividend per ordinary share	Rs.	5.00	3.00	0.30	-
OTHER INFORMATION					
Break up value per share	Rs.	36	17	10	8
Market value per share	Rs.	183	55	29	11
Contribution to national exchequer	Rs in M	11,758	13,750	10,664	6,281
Units produced	Units	23,320	23,223	19,387	11,040
Units sold	Units	23,311	23,310	18,915	11,406
Manpower (Permanent + Contractual)	Nos.	1,160	1,122	1,003	934
Exchange rates at year end date					
¥ to \$	¥	120	104	94	82
Rs to \$	Rs.	101.94	98.53	98.57	90.75
Rs to ¥	Rs.	0.85	0.95	1.05	1.11

Issue of 100% right shares

* Bonus shares

2011	2010	2009	2008	2007	2006
<i>(Rupees in million)</i>					
22,026	15,854	14,150	14,715	17,055	25,639
199	(240)	177	627	100	1,168
(93)	(533)	(400)	297	(176)	1,180
(245)	(988)	(622)	64	(482)	1,134
(298)	(852)	(402)	75	(265)	705
-	-	-	-	-	294*
<i>(Rupees in million)</i>					
1,428	1,428	1,428	1,428 #	714	420
1,677	1,976	2,828	3,230	2,441	2,705
55	29	2,129	188	2,521	1,833
7,821	7,786	7,783	5,979	5,832	3,535
3,945	4,594	5,406	4,010	4,341	2,359
417	1,333	1,500	500	1,958	672
10,573	8,946	9,942	6,817	8,305	9,174
(2,816)	(2,125)	(1,685)	(652)	(225)	473
2,511	3,476	4,328	3,730	4,982	3,705
<i>(Rupees in million)</i>					
0.9	(1.5)	1.3	4.3	0.6	4.6
(0.4)	(3.4)	(2.8)	2.0	(1.0)	4.6
(1.1)	(6.2)	(4.4)	0.4	(2.8)	4.4
(1.4)	(5.4)	(2.8)	0.5	(1.6)	2.7
<i>(Rupees in million)</i>					
0.7	0.6	0.7	0.8	0.9	1.1
0.2	0.2	0.2	0.2	0.2	0.4
0.5	0.8	0.5	0.2	1.0	0.4
6.3	4.5	3.5	2.1	3.4	3.4
<i>(Rupees in million)</i>					
2.1	1.8	1.4	2.2	2.1	2.8
5.6	3.5	2.6	3.7	3.9	10.9
7.6	6.1	6.1	6.5	4.9	6.7
(0.6)	(1.2)	(1.8)	1.3	(0.6)	25.5
(1.0)	(0.9)	(0.8)	1.3	0.1	16.2
48	60	60	56	74	54
<i>(Rupees in million)</i>					
(10.0)	(21.8)	(10.0)	1.7	(6.1)	24.3
(13.4)	(41.1)	(20.5)	2.3	(18.7)	47.3
(16.3)	(35.5)	(13.3)	2.6	(10.3)	29.4
(1.7)	(6.9)	(4.4)	0.5	(6.8)	27.0
(2.1)	(6.0)	(2.8)	0.5	(3.7)	16.8
(4.8)	(2.7)	(4.3)	88.0	(15.7)	6.7
-	-	-	-	-	7.0
<i>(Rupees in million)</i>					
12	14	20	23	34	64
10	16	12	44	58	112
8,229	6,316	6,452	4,958	6,213	8,481
16,440	11,980	12,780	15,080	18,240	31,476
16,467	12,344	12,502	15,604	18,709	30,719
975	857	955	946	1,034	1,198
<i>(Rupees in million)</i>					
83	94	98	100	117	118
85.50	84.18	80.45	62.77	60.85	60.10
1.03	0.90	0.82	0.63	0.52	0.51